



Filing ID #10026500

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Hon. Marcia L. Fudge
Status: Member
State/District: OH11

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2018
Filing Date: 05/8/2019

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Cuyahoga County Deferred Compensation [PE]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: No holdings attached					
Pacific Life Annuity ⇒ Pacific Life Annuity Bond [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Pacific Life Annuity ⇒ Pacific Life Annuity Floating Rate Loan [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Pacific Life Annuity ⇒ Pacific Life Annuity High Yield Bond [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Pacific Life Annuity ⇒ Pacific Life Annuity Large Cap Value [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Pacific Life Annuity ⇒ Pacific Life Annuity Managed Bond [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Pacific Life Annuity ⇒ Pacific Life Annuity Short Duration Bond [PE]		\$1,001 - \$15,000	None		<input type="checkbox"/>
DESCRIPTION: Part of Pacific Life Annuity (Variable Portfolio Optimization Model A-14)					
Residential Rental Property [RP]		\$50,001 - \$100,000	Rent	\$2,501 - \$5,000	<input checked="" type="checkbox"/>
LOCATION: Cuyahoga County, OH, US					
State of Ohio Public Employment Retirees Sstem (Not Self-Directed) [PE]		\$250,001 - \$500,000	Pension	\$50,001 - \$100,000	<input type="checkbox"/>
DESCRIPTION: State Pension					
Third Federal Credit Union [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Cash only					
Warrensville Heights, Ohio Primary Residence [OT]		\$100,001 - \$250,000	None		<input type="checkbox"/>
DESCRIPTION: Primary Residence					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Residential Rental Property [RP]		07/15/2019	P	\$50,001 - \$100,000	
LOCATION: Cuyahoga County, OH, US					

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

None disclosed.

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Congressional Federal Credit Union	January 2016	Mortgage on Primary DC residence	\$100,001 - \$250,000
	Quicken Loans Mortgage	October 2007	Mortgage on Warrensville Heights Residence	\$100,001 - \$250,000
	Quicken Loans Mortgage	July 2018	Mortgage for purchase of residential rental property	\$50,001 - \$100,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
May 2012	State of Ohio and Self	Legislative Pension

SCHEDULE G: GIFTS

None disclosed.

SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

Trip Details					Inclusions		
Source	Start Date	End Date	Itinerary	Days at Own Exp.	Lodging?	Food?	Family?
Congressional Black Caucus Institute	08/9/2018	08/12/2018	Cleveland OH - Tunica MS - Cleveland OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Congressional Black Caucus Institute	11/8/2018	11/11/2018	Cleveland OH - Seattle WA - Cleveland OH	0	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

SCHEDULE A AND B ASSET CLASS DETAILS

<ul style="list-style-type: none"> Pacific Life Annuity
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EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

IPO: Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Hon. Marcia L. Fudge , 05/8/2019